



**BOYS & GIRLS CLUB  
OF GREATER MANCHESTER**

**CONFIDENTIAL ENROLLMENT FORM**

In consideration of the impact that the Boys & Girls Club of Greater Manchester has on the lives of young people and adults, we have made provision for a gift to the Boys & Girls Club Greater of Manchester in our estate plan. Understanding that the Boys & Girls Club Greater of Manchester Trustees have established The Heritage Club to recognize individuals who made such a commitment, we are pleased to authorize Boys & Girls Club Greater of Manchester to include us as members of The Heritage Club.

**PLEASE PRINT OR TYPE**

\_\_\_\_\_  
Name as you would wish to appear for recognition purposes.

\_\_\_\_\_  
Mailing Address (\_\_\_\_\_) City State Zip

\_\_\_\_\_  
Daytime Telephone Evening Telephone

\_\_\_\_\_  
E-Mail Address

**RELATIONSHIPS WITH BOYS & GIRLS CLUB**

- Board of Directors (current or past)
- Parent/Grandparent
- Volunteer
- Alumnus
- Friend
- Other: \_\_\_\_\_
- Staff

**GIFT INFORMATION**

We qualify for The Heritage Club through the following planned gift:

- Bequest (or Living Trust)
  - Dollar amount
  - Stock or property
  - Percentage bequest
  - Residuary bequest
- Charitable Gift Annuity
- Charitable Remainder Annuity Trust
- Charitable Remainder Unitrust
- IRA / Retirement Plan Beneficiary
- Pooled Income Fund
- Gift of Residence or Farm with Retained Life Estate
- Charitable Lead Trust
- Life Insurance Policy

**Please indicate the approximate current market value of the planned gift named above:**  
\$ \_\_\_\_\_ (Optional. Will be treated as confidential.)

- The gift is:
- Unrestricted
  - Restricted as follows: \_\_\_\_\_
  - I wish to remain an anonymous member of The Heritage Club.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date